



**Allstate**  
BENEFITS

# EMPLOYER'S STATEMENT FOR DISABILITY CLAIM

Mail or Fax Your Claim to: **American Heritage Life Insurance Company**  
1776 American Heritage Life Drive, Jacksonville, FL 32224  
Fax: 1-866-424-8482

CLAIMANT'S NAME: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
POLICY / CERTIFICATE NUMBER(S): \_\_\_\_\_

**EMPLOYER'S STATEMENT: To be completed and signed by your Employer.**

If you are **Self Employed**, please complete and sign this form.

If you are **Unemployed**, please provide the last date you worked, your prior employer's name and sign this form.

**SECTION #1: EMPLOYMENT INFORMATION / JOB DESCRIPTION:**

Name of Employer/Company: \_\_\_\_\_

Date of Hire: \_\_\_\_\_ Employee's Job Title/Position: \_\_\_\_\_

\*Please attach a copy of the job description or list major job responsibilities.

Major Job Responsibilities: \_\_\_\_\_

This Job Classification is:  Sedentary,  Light Work,  Medium Work,  Heavy Work,  Very Heavy Work.

Prior to inability to work, he/she worked \_\_\_\_\_ hours per week. Hourly Pay: \$\_\_\_\_\_ Annual Salary: \$\_\_\_\_\_

**\*If you are self-employed, we may require proof of income. We will notify you if additional documentation is required.**

**SECTION #2: DATES MISSED WORK / RETURNED TO WORK:**

I hereby certify that \_\_\_\_\_ did not perform any part of his/her work from \_\_\_\_\_ through \_\_\_\_\_.

Has the employee Returned To Work?  Yes  No Part time/Partial duties(date): \_\_\_\_\_ Full time/Full duties(date): \_\_\_\_\_

Did the employee work part time/partial duty?  Yes  No Dates: \_\_\_\_\_

Is part time/partial duty work available?  Yes  No Reason: \_\_\_\_\_

When recovered, will he/she resume work?  Yes  No Reason: \_\_\_\_\_

**SECTION #3: WORKERS' COMPENSATION / OTHER DISABILITY COVERAGE / CONTINUED PAY:**

Is this a Work Related Condition/Injury?  Yes  No Workers' Compensation Begin Date: \_\_\_\_\_ End Date: \_\_\_\_\_

Workers' Compensation Carrier: \_\_\_\_\_ Benefit Amount: \$\_\_\_\_\_ (Monthly/Weekly)

Is the employee covered under any Other Disability Policy/Coverage through the Company?\*  Yes  No

Other Disability Insurance Carrier: \_\_\_\_\_ Benefit Amount: \$\_\_\_\_\_ (Monthly/Weekly)

Does this policy Replace any prior Disability Policy/Coverage through the Company?\*  Yes  No

Prior Disability Insurance Carrier: \_\_\_\_\_ Benefit Amount: \$\_\_\_\_\_ (Monthly/Weekly)

Effective Date: \_\_\_\_\_ Termination Date: \_\_\_\_\_ Maximum Benefit Period: \_\_\_\_\_ Elimination Period: \_\_\_\_\_

\*We may require proof of other disability coverage or prior disability coverage for review.

**Continued Pay: For Group STD & LTD only:** Is the insured receiving Continued Pay, Salary Continuation, Sick or Vacation Pay?  Yes  No

Pay Period From Date	Through Date	Amount	Source of Income
_____	_____	_____	_____
_____	_____	_____	_____

**SECTION #4: Premium:** If yes, FICA withholding will be deducted from the disability claim payment.

**Pre-Tax Premium:** Were the premiums for this disability income policy/certificate paid with Pre-Tax Dollars?  Yes  No

**Employer Paid:** Were premiums for this disability income policy/certificate Employer Paid?  Yes  No

**SECTION #5: EMPLOYER VERIFICATION:** Check here if  Self Employed or  Unemployed

Signed by: \_\_\_\_\_ Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Title: \_\_\_\_\_ Company: \_\_\_\_\_

Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

Other Comments: \_\_\_\_\_

**SECTION #6: CERTIFICATION:** I acknowledge the receipt of the Department of Insurance Claim Fraud Statements provided with this claim packet. I have read the notices and I am aware that it is a crime to fill out this form with facts I know are false or to leave out facts I know are relevant and important. I certify that the answers given on this claim form are true, complete, and correctly recorded.

Signature: \_\_\_\_\_ Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

## FRAUD WARNINGS BY STATE

**NOTICE IN ALABAMA:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

**NOTICE IN ALASKA, KENTUCKY, LOUISIANA, MAINE, NEW JERSEY AND NEW MEXICO:** Any person who knowingly and with intent to injure, defraud or deceive an insurance company files a claim containing false, incomplete or misleading information may be prosecuted under state law.

**NOTICE IN ARIZONA:** For your protection Arizona law requires the following statement to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

**NOTICE IN ARKANSAS:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**NOTICE IN CALIFORNIA:** For your protection, California law requires the following to appear on this form. Any person who knowingly presents false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

**NOTICE IN COLORADO:** It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

**NOTICE IN DELAWARE, IDAHO, INDIANA, MINNESOTA, AND OKLAHOMA:** Any person who knowingly and with intent to injure, defraud or deceive an insurance company files a claim containing false, incomplete or misleading information is guilty of a felony.

**NOTICE IN DISTRICT OF COLUMBIA: FRAUD NOTICE:** It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits, if false information materially related to a claim was provided by the applicant.

**NOTICE IN FLORIDA:** Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

**NOTICE IN MARYLAND:** Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**NOTICE IN NEW HAMPSHIRE:** Any person who, with a purpose to injure, defraud or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638.20.

**NOTICE IN NEW YORK:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

**NOTICE IN OHIO:** Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

**NOTICE IN OREGON:** Any person who makes intentional misstatement that is material to the risk may be found guilty of insurance fraud by a court of law.

**NOTICE IN PENNSYLVANIA:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**NOTICE IN PUERTO RICO:** Any person who knowingly and with the intention to defraud includes false information in an application for insurance or file, assist or abet in the filing of a fraudulent claim to obtain payment of a loss or other benefit, or files more than one claim for the same loss or damage, commits a felony and if found guilty shall be punished for each violation with a fine of no less than five thousands dollars (\$5,000), not to exceed ten thousands dollars (\$10,000); or imprisoned for a fixed term of three (3) years, or both. If aggravating circumstances exist, the fixed jail term may be increased to a maximum of five (5) years; and if mitigating circumstances are present, the jail term may be reduced to a minimum of two (2) years.

**NOTICE IN TENNESSEE AND WASHINGTON:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

**NOTICE IN TEXAS:** Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

**NOTICE IN WEST VIRGINIA AND RHODE ISLAND:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.